

# How To... Set Up ActiveSync [Email To Your Phone]

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Note: This guide is still in development – if your phone is not included in the list of phones for any of the procedures please contact the CUE Helpdesk

## Overview

CUE supports Exchange ActiveSync - a facility to receive email to your Smartphone.

Below is a step-by-step guide to setting up Exchange ActiveSync on your phone. The procedure to set up ActiveSync on a Smartphone varies slightly depending on the version of the Smartphone software.

If you experience any difficulties while following this guide please contact the CUE Helpdesk.

### **Procedure for iPhone**

iPhone is currently unsupported, but has been tested functional with activesync. General details required are as follows:

Email Address: <u>USERNAME@cad.coventry.ac.uk</u> Domain Name: cueltd.net Username: jbloggs Domain\Username: cueltd\jbloggs Password: <your\_password> Server address: mail.cueltd.net Connection Type: Exchange Secure Connection/SSL: Enabled

## **Procedure for Android (2.2)**

This process was done on a HTC Wildfire phone, running Android 2.2.1 + HTC Sense. Although this guide should be the same on all 2.2/2.2.1 Android devices.

#### **Update your Phone**

A large majority of phones require an update to correctly function with Exchange 2010 email servers. To update your phone please do the following:

Tap Menu > Settings Goto About Phone Tap System Software Updates Tap Check Now Install any update that is found

#### **New Setup**

Tap menu > settings Goto accounts & Sync Click add account Select Exchange Activesync Tap manual setup Enter your email address: username@cad.coventry.ac.uk Enter the server address: mail.cueltd.net Enter the domain: cueltd Enter your username: jbloggs Enter your password: <your\_password> Tick SSL Connection Click Next Select sync items (by default/recommendation, select all) Click Finish Setup

This will take around 5-10minutes to sync your data fully depending on how much data you have.

#### **Delete Setup**

Tap menu > settings Goto accounts & Sync Tap the account you wish to delete. Select Remove Account

#### **Further Configuration (optional)**

Go back to your 'Manage Accounts' section (under **menu > settings > Accounts & Sync**), click 'Exchange Activesync'. In here you can modify your sync settings on how often sync occurs, what it downloads, when it downloads etc. These settings are adequate to be left to their default values.

#### **Procedure for Samsung Android**

This process was performed on a Samsung GT-S6810P device

#### **New Setup**

Tap menu > settings Goto Accounts section and click Add Account Select Microsoft Exchange Activesync Enter your email address: username@cad.coventry.ac.uk Enter your password: <your\_password> Tap Manual Setup at the bottom of this screen Enter domain\user name: cueltd.net\username Enter Exchange Server: mail.cueltd.net Tick Use secure connection (SSL) Click Next Accept the Activation message Accept the default sync settings by clicking Next Accept the security settings by clicking Activate You will now start receiving email to your phone.

### Procedure for Nokia Symbian 3.x

Phone used for template: Nokia E5

#### **Existing Setup:**

- Click Menu > Messaging > Mail for Exchange
- Click Options > Settings > Mailbox
- Enter the email address: <u>username@cad.coventry.ac.uk</u>
- Enter mailbox type: mail for exch.
- Enter the Username: jbloggs
- Enter the Password: <your\_password>
- Enter the Server address: mail.cueltd.net
- Enter the **Domain**: cueltd
- **Signature**: No (this is email signature, not a security 'signature' user customizable)

Adv. mailbox settings:

- access point: Internet
- Secure Connection: Yes
- Port Number: 443

#### **NEW** setup:

- Click start > messaging > new mailbox
- Click yes > start > mail for exchange
- Enter the email address: <u>USERNAME@cad.coventry.ac.uk</u>
- Enter the Password: <your\_password>
- Enter the Username: jbloggs
- Enter the Domain: cueltd
- Click next
- Enter the Server address: mail.cueltd.net
- Click next > OK > select all sync options (email is on by default)
- Click next
- Click how to sync data > keep on phone (refers to existing data i think!)
- Click next/finish/done/ok

## **Procedure for Microsoft Windows Mobile 6.1**

(HTC Touch Series)

At present only a single ActiveSync partnership is supported on Microsoft Mobile Smartphones (the software running on the phone). To delete an existing partnership (for example the old CAD network) please follow the steps below:

- Click Start > Programs
- Open ActiveSync
- Click Menu > Options
- Click Menu > Delete
- Click Yes
- Click Done

# Note: Deleting an existing partnership will delete all email, contacts, calendar and tasks associated with that profile.

Deleting the partnership does not delete items from the source; only the local copy on the device is deleted. You should ensure you have a copy of any information you need to save.

If you are replacing the old CAD network partnership with the new CUEItd network your email, contacts, calendar and tasks will be copied to your phone when you synchronise for the first time.

Once any existing partnerships have been deleted the following steps can be used to create a partnership with the CUELtd server:

- Click Start > Programs
- Open ActiveSync
- Click Menu > Add Server Source/Configure Server...
- Enter the Server address: mail.cueltd.net
- Click Next
- Enter the Username: jbloggs
- Enter the **Password**: <your password>
- Enter the **Domain**: cueltd
- Ensure the Save password box is ticked
- Click Next
- Click Finish

## **Procedure for Microsoft Windows Mobile 6.0**

(SPV E650)

At present only a single ActiveSync partnership is supported on Microsoft Mobile Smartphones (the software running on the phone). To delete an existing partnership (for example the old CAD network) please follow the steps below:

- Click Start
- Open ActiveSync
- Click Menu > Options
- Click Menu > Delete
- Click Yes
- Click Done

# Note: Deleting an existing partnership will delete all email, contacts, calendar and tasks associated with that profile.

Deleting the partnership does not delete items from the source; only the local copy on the device is deleted. You should ensure you have a copy of any information you need to save.

If you are replacing the old CAD network partnership with the new CUEItd network your email, contacts, calendar and tasks will be copied to your phone when you synchronise for the first time.

Once any existing partnerships have been deleted the following steps can be used to create a partnership with the CUELtd server:

- Click Start
- Open ActiveSync
- Click Menu > Add Server Source/Configure Server...
- Enter the Server address: mail.cueltd.net
- Click Next
- Enter the Username: jbloggs
- Enter the **Password**: <your password>
- Enter the **Domain**: cueltd
- Ensure the Save password box is ticked
- Click Next
- Click Finish

### **Procedure for Microsoft Windows Mobile 5.0 (AKU2)**

(SPV C600/E600 SPV M3100)

At present only a single ActiveSync partnership is supported on Microsoft Mobile Smartphones (the software running on the phone). To delete an existing partnership (for example the old CAD network) please follow the steps below:

- Click Start
- Open ActiveSync
- Click Menu > Options
- Click Menu > Delete

# Note: Deleting an existing partnership will delete all email, contacts, calendar and tasks associated with that profile.

Deleting the partnership does not delete items from the source; only the local copy on the device is deleted. You should ensure you have a copy of any information you need to save.

If you are replacing the old CAD network partnership with the new CUEItd network your email, contacts, calendar and tasks will be copied to your phone when you synchronise for the first time.

Once any existing partnerships have been deleted the following steps can be used to create a partnership with the CUELtd server:

- Open ActiveSync (if you have not already)
- Click Menu > Add Server Source/Configure Server...
- Enter the Server address: mail.cueltd.net
- Click Next
- Enter the Username: jbloggs
- Enter the **Password**: <your password>
- Enter the Domain: cueltd
- Ensure the **Save password** box is ticked
- Click Next
- Click Finish

# Procedure for Microsoft Windows Mobile 2003 Second Edition for Smartphone

(SPV C500)

# PLEASE NOTE THAT THIS MODEL OF PHONE IS NO LONGER SUPPORTED AND WILL NOT FUNCTION WITH ACTIVESYNC

# Note: There is a known problem using ActiveSync with an SPV C500 (other Windows Mobile 2003 Second Edition devices have not been tested).

The CUE ActiveSync server uses a Unified Communications certificate to secure communication between the server and the mobile device. Unfortunately this certificate uses an unsupported field (Subject Alternative Name) which causes issues with legacy clients

The Systems and Networking team are investigating the possibility of a workaround to address this issue without the need to abandon the use of the UC certificate.

At present only a single ActiveSync partnership is supported on Microsoft Mobile Smartphones (the software running on the phone). Windows Mobile 2003 Second Edition does not provide a facility to delete a profile before establishing a new one. Instead the prompt do delete the current content will occur once the new partnership is used.

# Note: Deleting an existing partnership will delete all email, contacts, calendar and tasks associated with that profile.

Deleting the partnership does not delete items from the source; only the local copy on the device is deleted. You should ensure you have a copy of any information you need to save.

If you are replacing the old CAD network partnership with the new CUEItd network your email, contacts, calendar and tasks will be copied to your phone when you synchronise for the first time.

Following these steps to create a partnership with the CUELtd server:

- Click Start
- Click More
- Open ActiveSync
- Click Menu > Options
- Click Server Settings
- Click Connection
- Enter the Username: jbloggs
- Enter the Password: <your\_password>
- Enter the **Domain**: cueltd
- Ensure the **Save password** box is ticked
- Enter the Server name: mail.cueltd.net

- Click Done
- Select Delete item from device
- Click Done

# Procedure for Microsoft Windows Mobile 2003 Second Edition for Pocket PC

(SPV M2000)

# Note: There is a known problem using ActiveSync with an SPV M2000 (other Windows Mobile 2003 Second Edition devices have not been tested).

The CUE ActiveSync server uses a Unified Communications certificate to secure communication between the server and the mobile device. Unfortunately this certificate uses an unsupported field (Subject Alternative Name) which causes issues with legacy clients

The Systems and Networking team are investigating the possibility of a workaround to address this issue without the need to abandon the use of the UC certificate.

At present only a single ActiveSync partnership is supported on Microsoft Mobile Smartphones (the software running on the phone). Windows Mobile 2003 Second Edition does not provide a facility to delete a profile before establishing a new one. Instead the prompt do delete the current content will occur once the new partnership is used.

# Note: Deleting an existing partnership will delete all email, contacts, calendar and tasks associated with that profile.

Deleting the partnership does not delete items from the source; only the local copy on the device is deleted. You should ensure you have a copy of any information you need to save.

If you are replacing the old CAD network partnership with the new CUEItd network your email, contacts, calendar and tasks will be copied to your phone when you synchronise for the first time.

Following these steps to create a partnership with the CUELtd server:

- Click Start
- Open ActiveSync
- Click Tools > Options
- Click on the **Server** tab
- Click on Options
- Enter the Server address: mail.cueltd.net
- Click **Options**
- Enter the Username: jbloggs
- Enter the Password: <your\_password>
- Enter the Domain: cueltd
- Ensure the Save password box is ticked
- Click OK

- Click OK
- Click Sync

ActiveSync is now configured. If the device does not immediately synchronise click Sync

### **Common Problems**

There are a couple of problems that occur quite regularly:

#### Problem: The security certificate on the server has expired

Answer: The most likely cause of this error is that the date or time on the smartphone is incorrect. This can be the result of the battery running flat or the battery being taken out for longer than ~ten seconds.

## **Contacting the CUE Helpdesk**

If you encounter any problems while following this 'How To...' please contact the CUE Helpdesk via email (cuehelpdesk@cad.coventry.ac.uk), instant message a member of the helpdesk (Systems and Networking) or by telephoning internal extension 8888.